

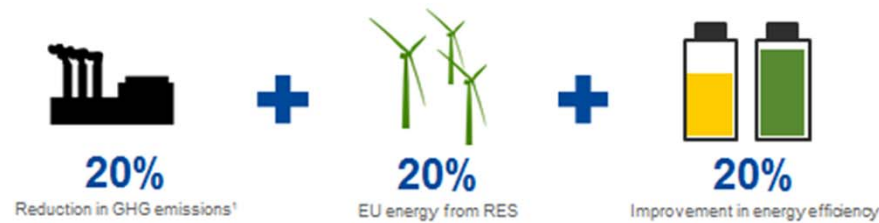


ENERGY AND INDUSTRIAL COMPETITIVENESS

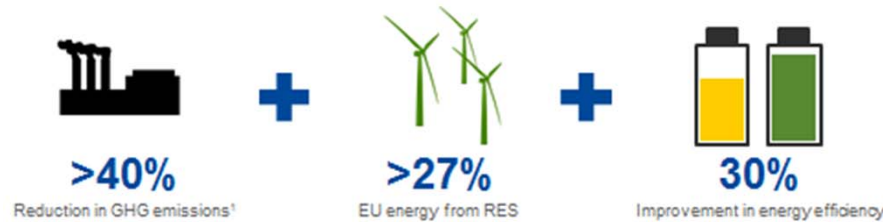
**GAS AND RENEWABLES: NATURAL ALLIES FOR
A SUSTAINABLE COMPETITIVENESS**

VALERIA PALMISANO – HEAD OF EU AFFAIRS

1. EU CLIMATE TARGETS



By the year
2020



By the year
2030



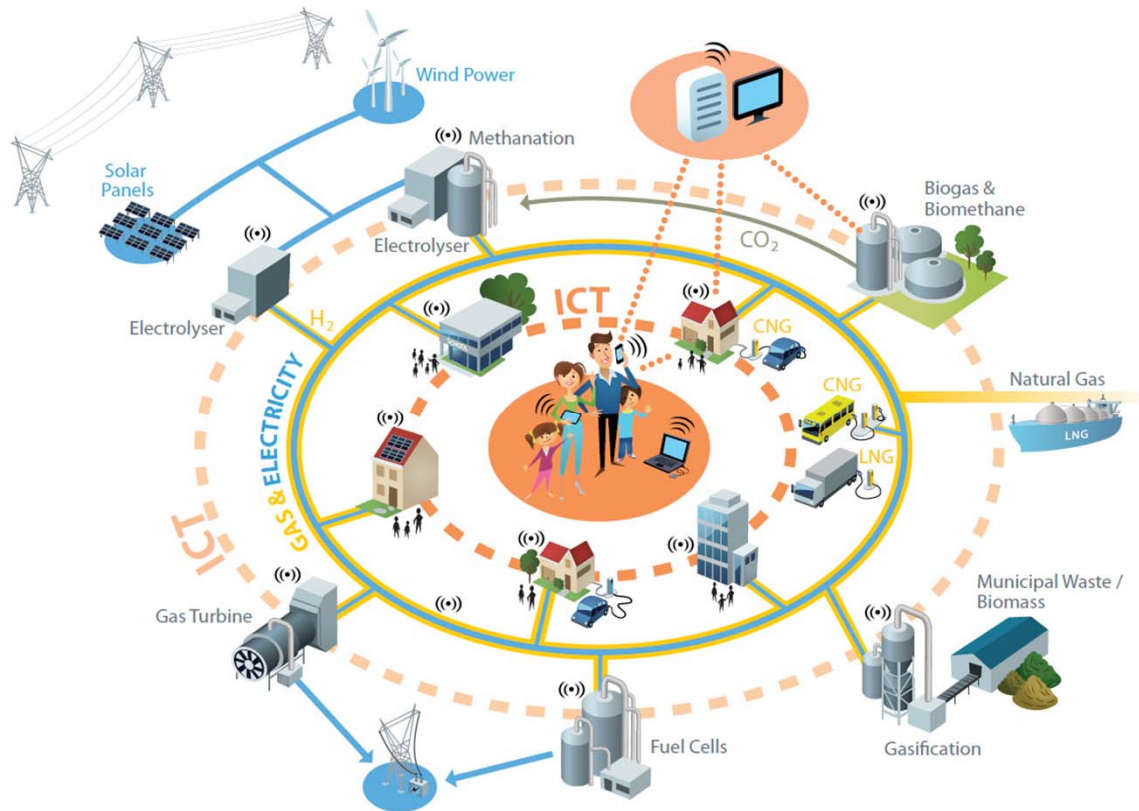
2050
Low-carbon economy

2. NATURAL GAS AND THE 5 DIMENSIONS OF THE ENERGY UNION



Energy Security	#available #abundant #diversified #flexible #affordable #storable #infrastructure	✓
Internal Energy Market	#flexibility #liquidity #integration #optimization #competitive	✓
Energy Efficiency	#performance #CCGT #boilers #heating #industry	✓
Greenhouse Gas Emissions	#powergeneration #heating #transport	✓
Research & Innovation	#biogas #powertogas	✓

3. OUR VISION FOR A FUTURE TOGETHER!



Source: Eurogas, 2015



4. WITH FEW UNCERTAINTIES...

THE NEW EU «WINTER PACKAGE»

- New investments in RES generation – which framework post 2020?
- New and existing power generation – which framework for capacity mechanisms?
- What about CO2 prices?

TIME TO ENGAGE IN THE DEBATE!



THANK YOU!